



Final Conference

Potential innovation pathways in the recovery of refractory metals from secondary resources

2017/03/9-10



Funded by the Horizon 2020 Framework
programme of the European Union
(Grant Agreement Number 688993)

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CONTENTS

- Analysis of two tantalum market reports: **D. Hartmann**
- Current and future Ta value chains: **S. Bourg**
- Innovation potentials for Nb and Ta: **D. Hartmann**

TANTALUM - COMPARISON OF TWO MARKET REPORTS (1/2)

- The Ta market is very opaque, worldwide as well as in Europe
 - very difficult to obtain reliable figures about the actual consumption of tantalum in the EU
 - the largest European companies do not publish any details about the countries shares of their supply and their production
- Two reports have been ordered in November 2016 (preparation and concertation with G. Lefebvre, BRGM)

General features of the Ta market reports

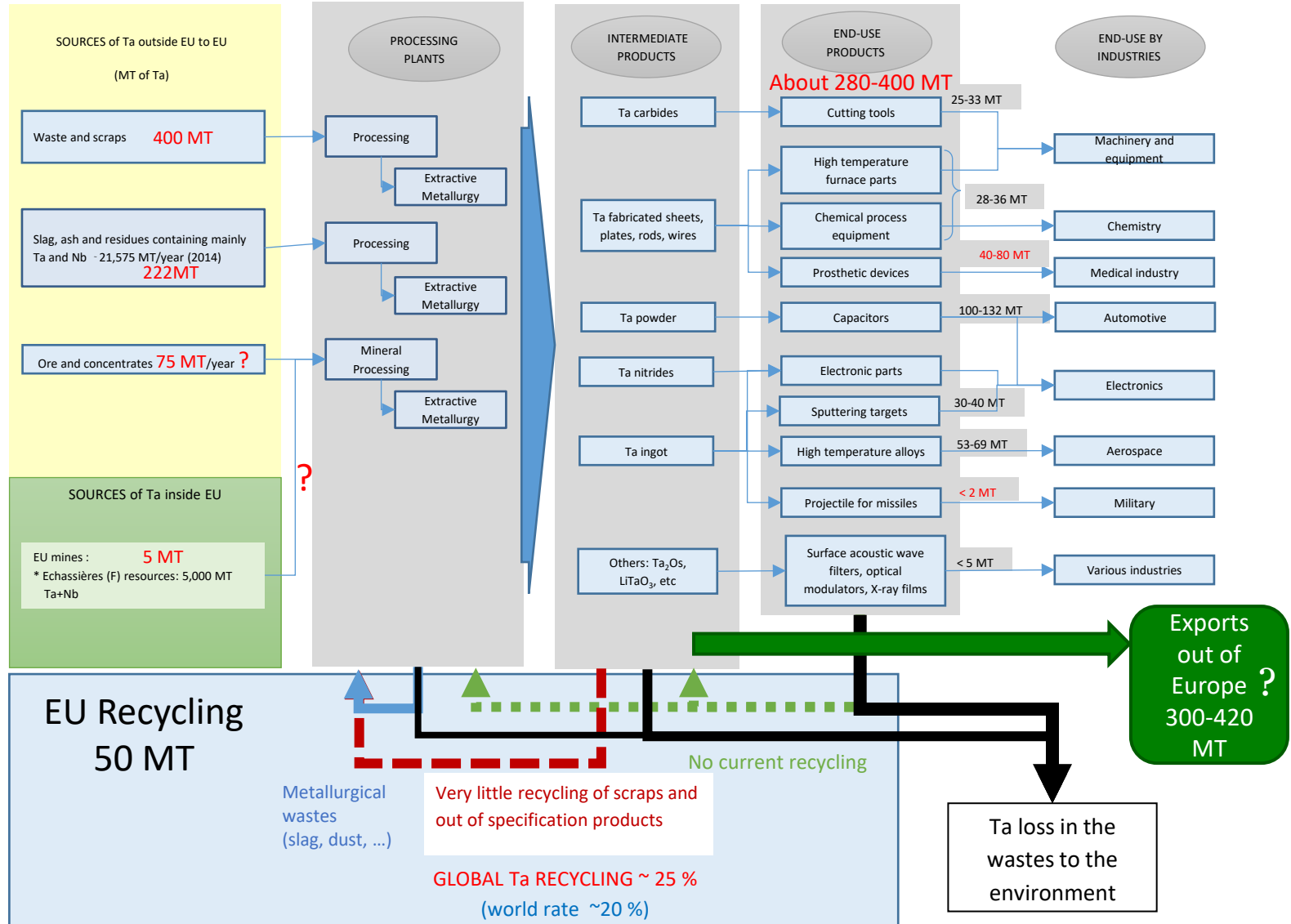
Report	Roskill	IndexBox Marketing
Diffusion	Special order for REFRAM project	Official 2016 edition
Years covered	2015	2015-2020
Experts' location	UK	UK
Number of pages	11	69
Number of tables	2	22
Number of figures	3	39
Author	Patrick Stratton	no named author identified
Price (€)	3,520 (3000 GBP) 2 days of expert labour	1,490

TANTALUM - COMPARISON OF TWO MARKET REPORTS (2/2)

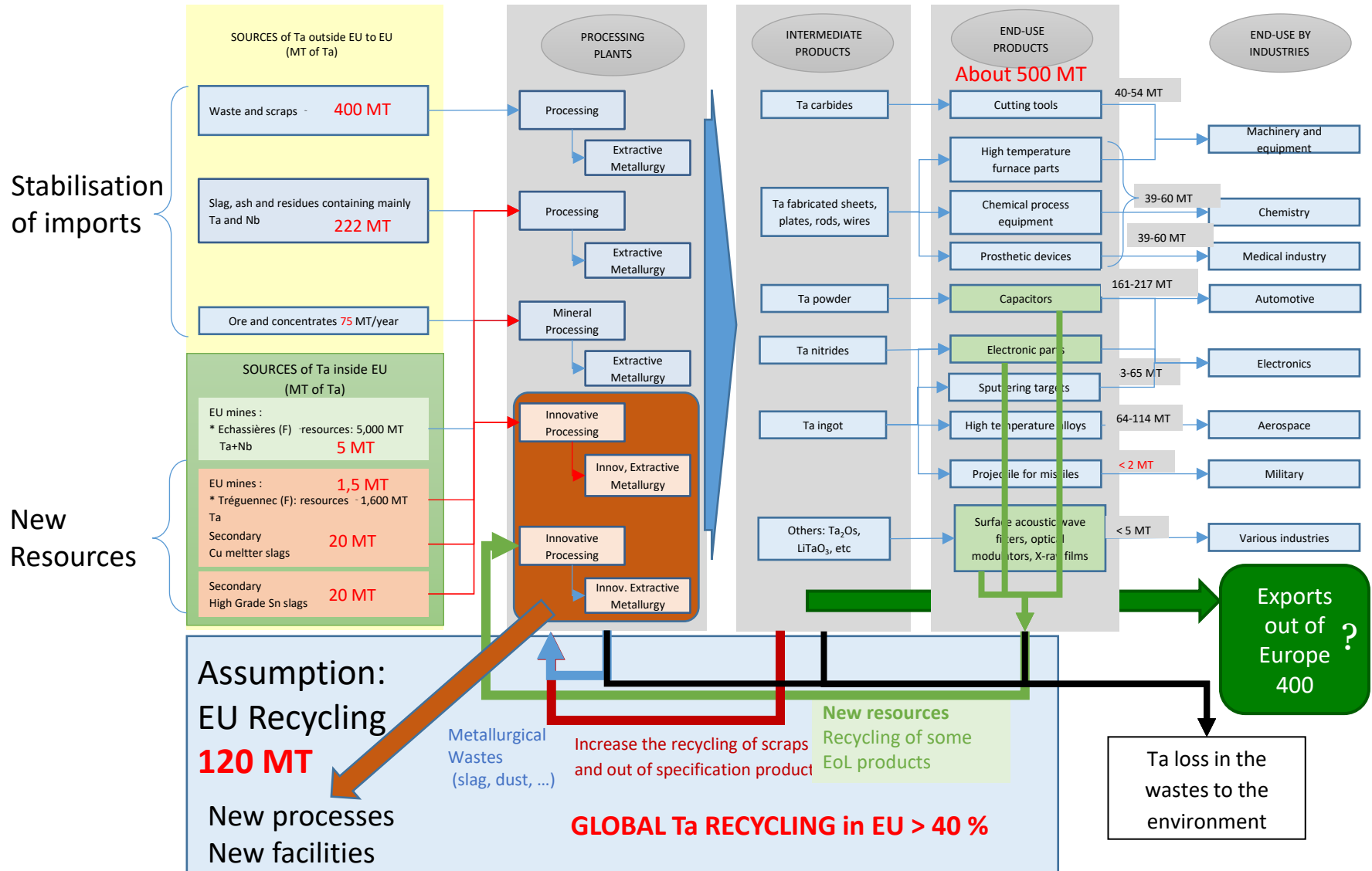
- Some Roskill figures:
 - EU imports are estimated in 2015 between 648 t and 800 t (gross weight)
 - The recycling of scraps and other secondary materials meets about 25% of tantalum demand but could be higher because Ta is not recovered from the superalloys involved in turbine blades
 - Ta loading is increasing
- Some IndexBox figures (Ta and articles thereof are concerned, but **waste and scraps are excluded**):
 - The 2015 Ta market volume reaches 250 t, with a production inside the EU 28 of 295 t, 222 t of (extra-EU) imports and 267 t of exports
 - waste and scraps, which are the most important part of EU Ta imports could reach > 400 t of Ta
 - 222 t of EU imports given by IndexBox would correspond to only “slag, ashes and residues” + concentrates from ores

Current value chain of tantalum (based on 700 MT/year)

MT = metric tonne



Future value chain of tantalum (based on 500 MT/year of Ta in EU made products)



Innovation potential in the recovery of Nb and Ta

based on references found by
Eugen Andreiadis
(CEA)
Marta Macias Aragonés
(IDENER)

presented at REFRAM's Second Workshop, September 27-29 2016

with some new additions

Focus on secondary resources in Europe

1. Recovery from slags

- Tin slags
- Copper smelting slags

2. Nb low grade by-products

3. Recovery of Ta from alloy scrap

4. Recovery from tungsten carbide sludge

How far secondary sources are already treated?

- **Synthetic concentrates (SynCon)**
 - ❖ reprocessed secondary materials containing Ta
 - ❖ prepared from the processing of scraps, residues, sludges and the pyrometallurgical treatment of Sn slags into a product containing 70-90% Ta
 - ❖ HC Starck maintains large scale capabilities to produce synthetic concentrates.
- **Scraps and recycling**
 - ❖ reprocessing of capacitors (majority)
 - ❖ cutting tools (balance) [Zogbi D.M. 2008]
- **Overall Ta recycling rate ~ 20 %**
 - ❖ **Roskill has estimated 25 % for the EU** → $295 * 0.25 = 74$ tonnes Ta recycled/yr
(rough estimation because depends on timelife of products)

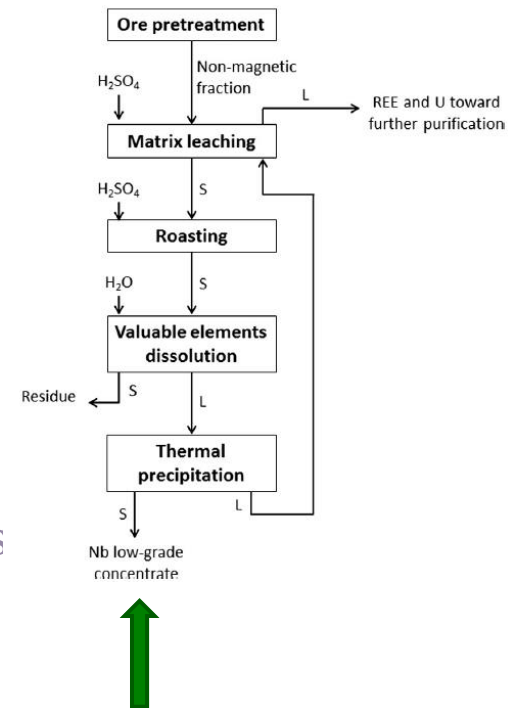
1. Recovery from slags

- High-grade tin slags (>10% Nb+Ta)
 - Usually processed directly by hydrometallurgy
 - Carbochlorination at 500°C allows complete extraction and recovery of pure Ta and Nb compounds (Gaballah 1997)
 - each process has advantages but hydrometallurgy could be favoured because of many impurities to deal with
 - **could be developed in Europe with no further R&D efforts**
- Copper smelting slag
 - Processing using froth flotation with alkyl hydroxamates as collectors (selective chelation to Ta or Nb-containing minerals) [Roy 2015]
 - → **why are these slags not recycled by Cu metallurgists (UMICORE, AURUBIS)?**
 - → are these slags amenable to froth flotation with a sufficient yield?
 - If so, **a limited R&D programme could be proposed, including recovery of the different valuable metals**

2. Recovery of Nb as a by-product

→ Example of the Mabounie (Gabon): production of a low-grade Nb concentrate (Nb= 10-15 %, Ta=0,25 %, Fe=6-10 %, Ti=8-12 %)

- Fluoride-free process using caustic conversion (Deblonde, 2016 - ERAMET)
 - Formation of water-soluble sodium hexaniobate and hexatantalate
 - Recovery yield 70% Nb (<1% Fe and Ti)
 - Global Nb and Ta recovery yields 65% during continuous pilot test
- Demonstration of Nb and Ta recoveries without using HF
- **Probably other secondary mining resources to be valorised**



3. Recovery of Ta from alloy scrap

	Cr	Co	Mo	Re	W	Al	Ti	Ta	Nb	Hf	Autres
CMSX4¹	5.7	11.0	0.42	3.0	5.2	5.2	0.74	5.6	-	0.1	-
CMSX10¹	2.0	3.0	0.4	6.0	5.0	5.7	0.2	8.0	0.1	0.03	-
René N5	7.0	8.0	2.0	3.0	5.0	6.2	-	7.0	-	0.2	-
René N6	4.2	12.5	1.4	5.0	6.0	5.75	-	7.2	-	0.15	
RR3000	2.3	3.3	0.4	6.3	5.5	5.8	0.2	8.4	-	0.03	
UCSX1	2.3	6.0	1.5	6.3	7.0	5.8	0.2	8.4	-	0.03	2.0Ru
UCSX8	2.3	6.0	3.0	6.3	6.0	5.8	0.2	8.4	-	0.03	6.0Ru
TMS75	3.0	12.0	2.0	5.0	6.0	-	-	6.0	-	0.1	-
TMS138	3.0	12.0	3.0	5.0	6.0	-	-	6.0	-	0.1	2.0Ru
TMS162	2.9	5.8	3.9	4.9	5.8	5.8	-	5.6	-	0.1	6.0Ru

Ni-based superalloys [Bhadeshia 2010, quoted by Roskill]

- Most of the superalloys are recycled for their Ni and Re content
- Currently Ta from alloy scrap is recycled to low-value mill products
- New process based on iodization of Ta scrap (Lessard, 2015)
 - Formation of volatile TaI₅ (sublimes at 543 °C)
 - Subsequent H₂ plasma reduction to Ta metal powder
 - Recycling of resulting HI to molecular iodine and H₂
- ❖ Process designed for the production of electronic grade Ta nanopowders
→ clearly innovative but what about its cost at industrial scale?
- ❖ For other applications, shouldn't we better consider a pyrometallurgical process?

4. Recovery from tungsten carbide sludge

- Important secondary resource for recycling Nb and Ta
average composition: [Nb] = 5.6 % [Ta] = 7.2 %
- **No innovative processes found**
 - ❖ hydrometallurgy: conventional processes using H₂SO₄-HF or alkaline leaching?
 - ❖ pyrometallurgy:
FFC Cambridge Process (Frey, Farthing & Chen, 1997):
oxides are cathodically reduced to metals or alloys in molten salts
$$\text{MO}_x + x \text{Ca} \rightarrow \text{M} + x \text{CaO}$$
- Probably a way to recycle several valuable elements at the same time: W, Nb, Ta

Innovative solvent extraction processes

- Innovative improvements expected:
 - Less or no HF used for digestion and SX metal separations
 - → use of impregnation and maturing by H_2SO_4 , like for some refractory ores
 - More robust extractants with higher stability and lower water solubility
 - best results obtained with phosphinic acid (PA) or D2EHPA as extractants
 - Increased recycling of reagents to reduce liquid and solid waste

Innovative pyrometallurgical processes

- ✓ Direct Electrolytic Reduction of Solid Ta_2O_5 to Ta with solid-oxide-oxygen-ion conducting membrane (SOM) Process [Chen 2013, 2016 - *China*]
 - electrolysis in molten $CaCl_2$ or MgF_2-CaF_2 at higher potential than FCC Cambridge process
- ✓ Tantalum Powder Preparation from Ta_2O_5 by Calciothermic Reduction [Ha 2012, *South Korea*]
 - molar ratio $Ca/Ta_2O_5 > 10$ (2*stoichiometry), 900 °C leads to Ta with 1 % O_2

Just a glimpse of new applications

- Market of Ta in hip and knee prosthesis:
 - 0.16 % of the population
 - In EU : 800,000 hip procedures are carried out every year, costing some € 1.5 billion
 - The main advantage of Ta over Ti is the regeneration of the bones around the metal: much better integration and thus resistance
 - it seems that Ta will substitute Ti in prosthesis
 - Need of a nanostructured material for trabecular metal (American company: Zimmer)
 - ❖ A survey of present needs has been made by Ana Diez de la Rosa (ADE), using data from Spain, Sweden and England.
- Need for Ta powders at a reasonable price in order that everyone who will need an implant can afford it in his (her) old days...



Definitive implants with a tantalum cone

CONCLUSION

Technical part

- Lack of primary resources of Ta/Nb in the EU; mining projects will be difficult to develop
- Many secondary resources are not enough exploited for the moment and could be improved
 - Sn and Cu slags, Ni-based superalloys, WC sludges (recovery of different metal values at the same time)
- A lot of R&D has been done on these materials

Strategy

- What can we do to foster recycling of Ta/Nb in Europe?
 - pilot tests to confirm the feasibility of new processes
 - technical-economic studies to determine the break-even point
 - EU or/and states could better support recycling in order to reduce imports (in some cases from conflict regions)